

Add an alternate bank account

This form will only be accepted when submitted with a completed and signed initial investment, additional investment or debit order form.

Collections will be delayed if the name of the account holder as registered with the bank is different from that completed below.

Below is a list of requirements should a third party bank account be provided:

- If an employer is paying on behalf of an employee, a letter authorising us to debit the account below must be provided.
- If the bank account holder is a third party legal entity; a copy of the resolution of authorised signatories, signed by all signatories together with their identity documents, is required. Please provide the third party legal entity registration number below.
- If the bank account holder is a third party individual, a copy of their identity document is required.

INVESTOR DETAILS

Investor name

SA ID number / Passport number / Registration number

INDIVIDUAL FUNDING THE TRANSACTION

Title and surname

First names

Date of birth
D D M M Y Y Y Y

SA ID number

Passport number (if foreign national)

Passport expiry date
D D M M Y Y Y Y

Passport country of issue

Nationality

LEGAL ENTITY FUNDING THE TRANSACTION

Legal entities:

Registered name

Trading name

Registration number

PLEASE SPECIFY THE TRANSACTIONS FOR WHICH THIS ACCOUNT IS TO BE USED

Electronic collection of lump sum investment amount

Amount R

Monthly debit order

Amount R

Name of account holder (as registered with bank)

Name of bank

Account number

Name of branch

Branch code

Account type Current Savings

Country

Signature of bank account holder

Date
D D M M Y Y Y Y